



# ARIZONA TREASURY EDUCATION ENDOWMENT REPORT

JUNE  
2022

Arizona Treasurer Kimberly Yee

**\$341 MILLION  
DISTRIBUTED TO K-12  
EDUCATION FYTD**

**PLETF  
10-YEAR  
ANNUALIZED  
TOTAL RETURN:  
9.07%**

**PLETF  
OUTPERFORMED  
BENCHMARK  
FYTD BY +160BPS**

**PLETF MARKET VALUE:  
\$7.4 BILLION**



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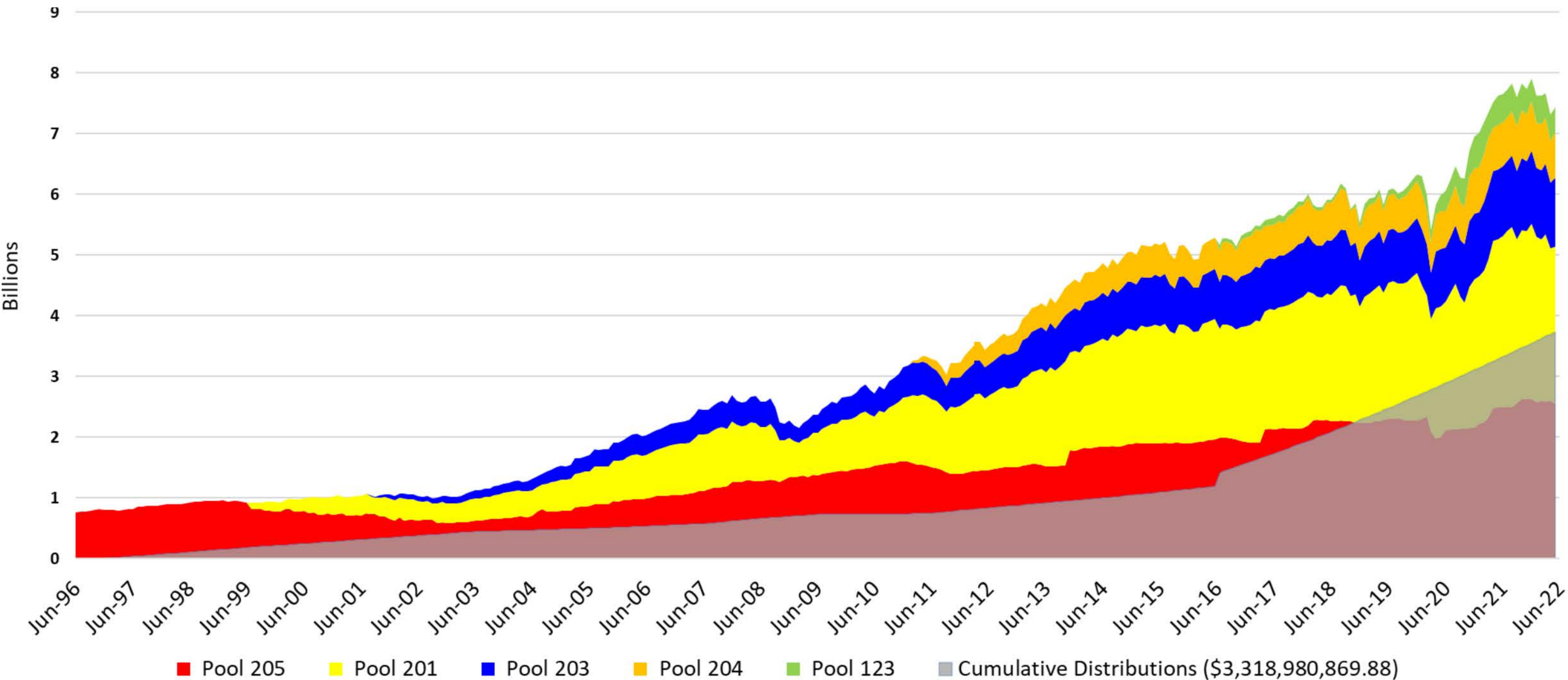


# PERMANENT LAND ENDOWMENT TRUST FUND

PLETF IS AN ENDOWMENT FUND THAT THE ARIZONA TREASURER DEPOSITS THE LAND SALES OF ARIZONA INTO AND INVESTS THE PROCEEDS FOR EDUCATION AND OTHER STATE BENEFICIARIES.

- **AZ K-12 EDUCATION**
- **AZ UNIVERSITIES**
- **AZ SCHOOL FOR DEAF & BLIND**
- **AZ PIONEERS' HOME**
- **AZ STATE HOSPITAL**
- **STATE PRISONS**

PLETF MARKET VALUE: \$7.4 BILLION



ARIZONA TREASURER  
KIMBERLY YEE

Treasurer Yee is the first Asian American elected to a statewide office in Arizona’s history. She is also the first Chinese American Republican woman to win a major statewide office in United States history. Kimberly Yee was elected to the Arizona Legislature in 2010 and served as the Senate Majority Leader. Kimberly was the second woman elected as Senate Majority Leader in Arizona’s history, following U.S. Justice Sandra Day O’Connor who served in the position in 1973. With eight years of experience in the Arizona Legislature, as well as four years working for the Arizona State Treasurer’s Office, Treasurer Yee brings a unique perspective to this important financial leadership role for Arizona.