



# ARIZONA TREASURY EDUCATION ENDOWMENT REPORT

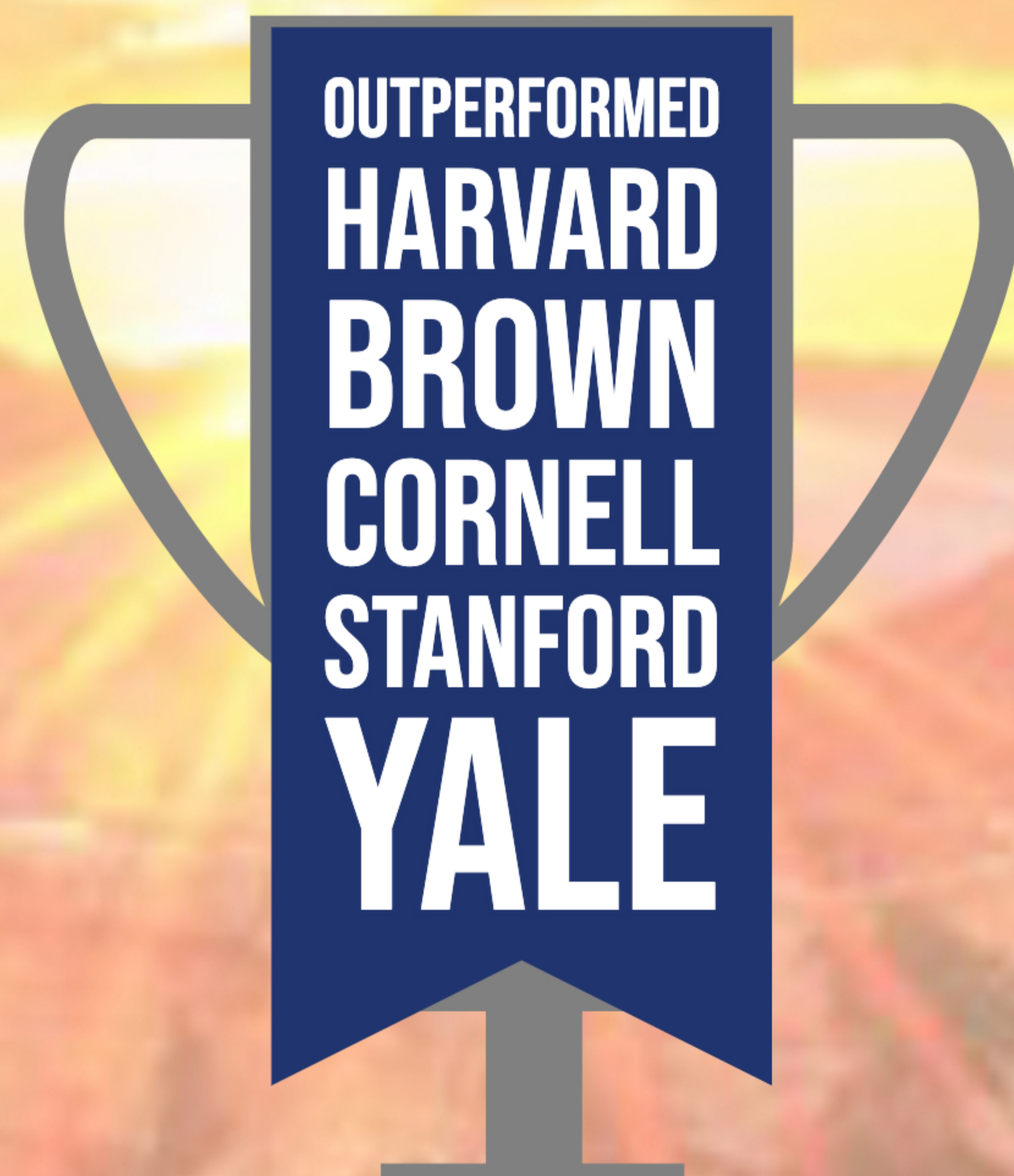
July  
2019

Arizona Treasurer Kimberly Yee

ONE MONTH PLETF FAIR  
MARKET VALUE  
GAIN OF **\$243 MILLION**

**\$321.2 MILLION**  
DISTRIBUTED TO AZ K-12 EDUCATION  
IN FY 2019

PLETF 10-YEAR ANNUALIZED  
TOTAL RETURN IS 9.55%



AZ endowment 10 year return  
of 7.73% vs. 6% of top 100  
university endowments according  
to NACUBO as of 06/30/2018

**\$26.8 MILLION  
MONTHLY  
DISTRIBUTION  
TO K-12 EDUCATION**



1700 W. Washington Street, Ste 102  
Phoenix, AZ 85007  
(602) 542-7800  
[www.aztreasury.gov](http://www.aztreasury.gov)



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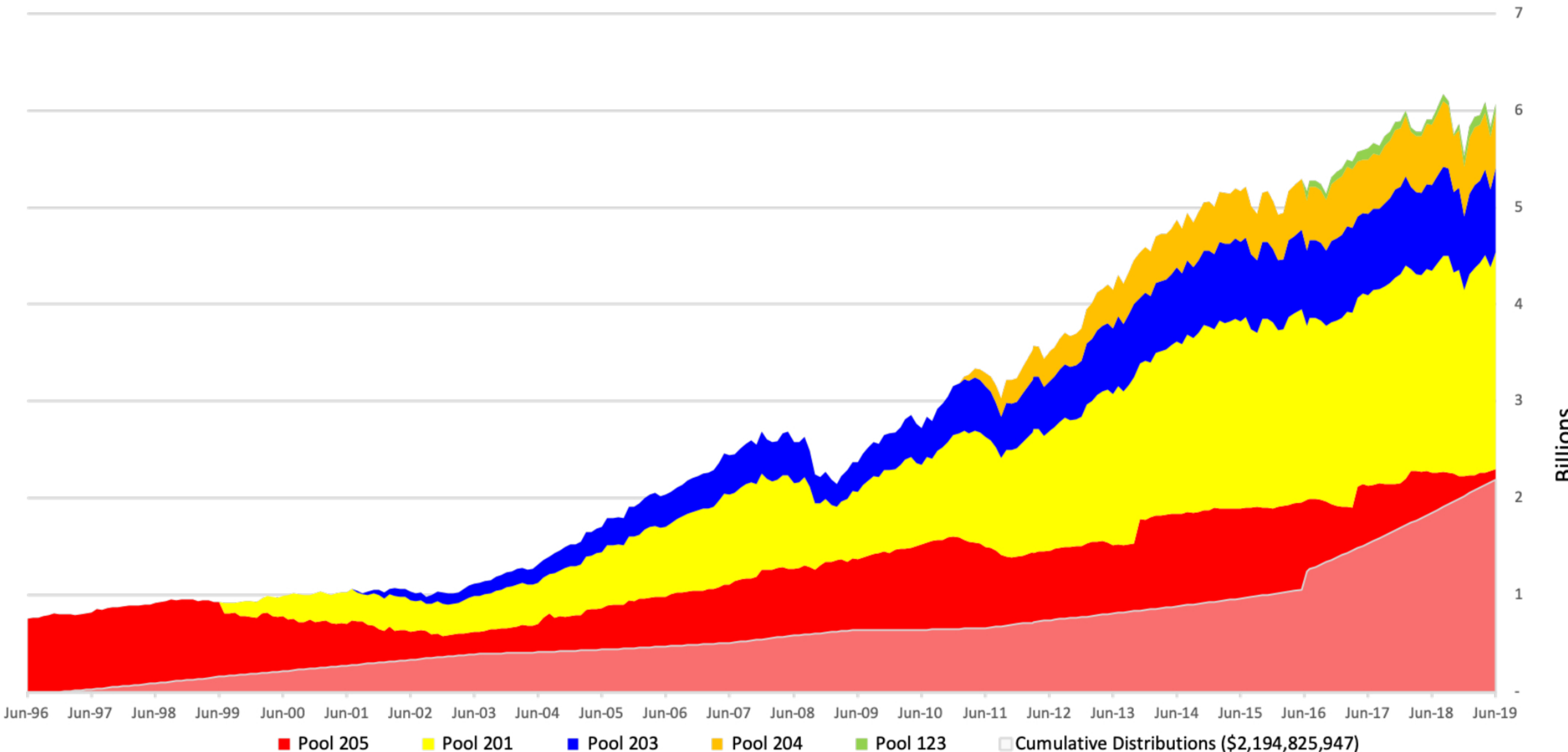
[contactupdate@aztreasury.gov](mailto:contactupdate@aztreasury.gov)

# PERMANENT LAND ENDOWMENT TRUST FUND

PLETF IS AN ENDOWMENT FUND THAT THE ARIZONA TREASURER DEPOSITS THE LAND SALES OF ARIZONA INTO AND INVESTS THE PROCEEDS FOR EDUCATION AND OTHER STATE BENEFICIARIES.

- **AZ K-12 EDUCATION**
- **AZ UNIVERSITIES**
- **AZ SCHOOL FOR DEAF & BLIND**
- **AZ PIONEER HOUSE**
- **AZ STATE HOSPITAL**
- **STATE PRISONS**

ENDOWMENT MARKET VALUE: \$6.07 BILLION



*Treasurer Yee is the first Asian American elected to a statewide office in Arizona’s history. She is also the first Chinese American Republican woman to win a major statewide office in United States history. Kimberly Yee was elected to the Arizona Legislature in 2010 and served as the Senate Majority Leader. Kimberly was the second woman elected as Senate Majority Leader in Arizona’s history, following U.S. Justice Sandra Day O’Connor who served in the position in 1973. With eight years of experience in the Arizona Legislature, as well as four years working for the Arizona State Treasurer’s Office, Treasurer Yee brings a unique perspective to this important financial leadership role for Arizona.*

ARIZONA TREASURER  
KIMBERLY YEE