



OFFICE OF THE
ARIZONA STATE TREASURER



KIMBERLY YEE
TREASURER

DATE: February 7, 2025
TO: All RFP #24-01 Bid Respondents
FROM: Jackie Harding, Deputy Treasurer for Operations
RE: Award of RFP #24-01 State of Arizona Master Custody Services

I want to thank all responding bidders for their time and consideration in preparing their responses to RFP #24-01 State of Arizona Master Custody Services for the Office of the Arizona State Treasurer. The evaluation committee chose to award contracts to the following organizations:

- Clearwater Analytics LLC.: Fund Accounting, Performance Reporting, and Transfer Agency Services.
- State Street: Custodian Services.

The procurement file for RFP 24-01 State of Arizona Master Custody Services will become publicly available after 2:00 p.m. February 12, 2025. To request a copy of the procurement file, please visit our website at <https://www.aztreasury.gov/public-record-requests> and click and complete the public records request form.