



OFFICE OF THE
ARIZONA STATE TREASURER

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FOR IMMEDIATE RELEASE
OCTOBER 4, 2021

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AZ529 Plan Celebrates One-Year Anniversary Under Leadership of Arizona Treasurer Kimberly Yee

PHOENIX, AZ – The AZ529 Plan has grown by 12,154 accounts and \$321.8 million after one year of operation under Arizona State Treasurer Kimberly Yee.

"In just one year, my office has grown AZ529 Education Savings Plans by 20 percent with 12,154 new accounts statewide, allowing more families to start saving for higher education and preparing a high quality, educated workforce," said Arizona Treasurer Kimberly Yee. "The AZ529 Plan is an easy way to put money aside, with as little \$15 a month, to attain educational and career goals that might not have otherwise seemed possible."

Other key milestones in the first year of operation include:

- Re-branding the program to emphasize all education opportunities of an AZ529 Plan.
- Expanding outreach to radio, TV, digital and social media campaigns in all 15 counties.
- Marketing school opportunities such as vocational, workforce training, apprenticeships and college.
- Webinars with state, local and tribal government agencies, private companies and nonprofit community organizations.

"My goal has been to bring AZ529 Education Savings Plans to every zip code in Arizona so that all families have endless opportunities for higher education and workforce training," Arizona Treasurer Kimberly Yee said. "It's never too early or too late to start saving for education."

The AZ529 Plan is Arizona's tax-advantaged education savings program designed to provide an easy and structured way for families to save for their educational goals. Participants may use their AZ529 Plan to save for two and four-year college, vocational and workforce training, apprenticeship programs and private K-12 education. AZ529 funds can be used for expenses such as tuition, books, computers and room and board.

For more information, please visit <https://az529.gov/>

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