



OFFICE OF THE
ARIZONA STATE TREASURER
KIMBERLY YEE
 TREASURER



Date: September 24, 2021

To: Prospective bidders – Request for Proposal 21-09 AZ529 Advisor-Sold Program Manager

From: Jackie Harding, Deputy Treasurer of Operations

Re: RFP 21-09 Amendment No. 1

The RFP 21-09 document has been amended as follows:

**Section 3 Proposal
 Proposed Timeline**

Figure 1: Schedule has been amended with the changes highlighted in yellow:

Figure 1: Schedule	
Event	Date
Distribution of RFP	August 27, 2021
Pre-Bid Conference	TBD, Treasurer’s Conference Room
Original Date for Answers to Questions	September 24, 2021 Posted to AZTreasury.gov
Deadline for Additional Questions	October 8, 2021
Date for Answers to Additional Questions	October 15, 2021. Posted to AZTreasury.gov
Proposals Due (no later than 2 p.m. Arizona time)	October 29, 2021
Finalist Presentations (if necessary)	TBD
Due Diligence & Site Visits (if necessary)	TBD
Award Business	TBD
Contract Start Date	On or before March 1, 2022



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VENDOR HEREBY ACKNOWLEDGES RECEIPT AND UNDERSTANDING OF THE ABOVE AMENDMENT.

Signature

Date

Typed name and title